**Will Questionnaire**

To help your appointment run smoothly, please complete and return as much of the following questionnaire as you can in advance of your appointment, and return it by email to laura@st-law.co.uk . If you’re not sure of any of the Content of your Will questions, please don’t worry – we will talk about those at your appointment.

**Section 1 – About You**

|  |  |
| --- | --- |
| Your full name (including middle names) |  |
| Any previous names – maiden, former marriage etc |  |
| Address |  |
| Date of Birth |  |
| Telephone number |  |
| Email address |  |
| Marital Status (Single, Married, Divorced, Widowed, Separated, Remarried) |  |
| Full names of any children under 16 (and addresses if they do not live with you) |  |
| Full names and addresses of any children over 16 |  |

**Section 2 – Preparing Your Will**

|  |  |
| --- | --- |
| Do you have an existing Will, either in Scotland or abroad? |  |
| Do you have any particular funeral wishes to be included in your Will? |  |
| Do you own any property in Scotland, and if so, is this owned alone, or jointly with others? |  |
| Do you own any property anywhere other than Scotland? |  |
| What is the rough value of your estate? |  |

**Section 3 – Content of Your Will**

|  |  |
| --- | --- |
| Please list any specific items (e.g. cars, ornaments, jewellery, heirlooms) you wish to leave to nominated individuals, including a description of the item, and the full name and address of the recipients |  |
| Please list any monetary legacies you wish to leave to nominated individuals, or charities, including the full name and address of the recipients |  |
| Please provide the full names and addresses of who you wish the remainder (“the residue”) of your estate to pass to |  |
| Please provide the full names and addresses of those you wish to deal with your estate – your executors. Ideally it is a good idea to have at least two – either to act jointly, or to have one as a substitute in case your main executor is unable to act.  |  |